

Submission of Document to U.S. Securities and Exchange Commission (SEC)

We (President: Shinji Nishio) issued a press release regarding "Notice of Conclusion of Basic Memorandum on Management Integration" on December 4, 2008. We, in connection with our management integration with Nippon Mining Holdings, Inc., may possibly submit our registration statement as a Form F-4 to U.S. Securities and Exchange Commission (SEC).

Consequently, we inform you that this press release contains a cautionary note on the "Filings with the U.S. SEC". Please note that there is no revision other than the insertion of this cautionary note.