



September 18, 2007

Press Release

TonenGeneral Sekiyu K.K.
(Code #: 5012 Tokyo Stock Exchange, First Section)
Representative Director,
Chairman and President
D. G. Wascom
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Results of Tender Offer for Acquisition of Own Stock

TonenGeneral Sekiyu K.K. ("TonenGeneral") announces the results of the Tender Offer for acquisition of its own stock which terminated on September 14, 2007. The Tender Offer commenced on August 20, 2007, in accordance with the August 17, 2007 resolution of the Board of Directors of TonenGeneral. The resolution also approved a stock repurchase plan in accordance with the Company's Articles of Incorporation and Article 156-1 of the Company Law, which is referred to in Article 165-3 of the Company Law.

I. Results of the Tender Offer

1. Overview of the Tender Offer

(1) Name and Address of Tender Offerer:

TonenGeneral Sekiyu K.K. 1-8-15 Kohnan, Minato-ku, Tokyo

(2) Type of Shares to be Acquired: Common Stock

(3) Tender Offer Period:

a) Tender Offer Period August 20, 2007 to September 14, 2007
(20 business days)

b) Publication Date of Tender Offer Monday, August 20, 2007

(4) Purchase Price: Yen 1,110 per share

(5) Method of Settlement:

a) Name and head office address of the financial institution for settlement of purchases
(Tender Offer Agent) Mizuho Investors Securities Co., Ltd
1-13-16 Nihonbashi-Kayaba-cho, Chuo-ku, Tokyo

b) Start Date of Settlement Wednesday, September 26, 2007

c) Method of Settlement

Notice of purchase under the tender offer will be sent to subscribing shareholders (notice to a non-resident shareholder will be sent to the shareholder's standing agent). Purchases will be settled in cash. The purchase amount, less applicable withholding tax, will be remitted promptly from the start date of settlement by the tender offer agent to the place designated by the subscribing shareholder (or if the shareholder is non-resident, to the place designated by the shareholder's standing agent), or paid at the head office or any branch of the tender offer agent.

2. Results of the Tender Offer

(1) Status of Tender Offer:

Type of Shares	Number of Shares to be Purchased	Number of Shares to be Additionally Purchased	Number of Shares subscribed	Number of Shares purchased
Share Certificate	18,018,000	—	25,686,666	18,017,666
Certificate of Stock Acquisition		—	—	
Certificate of Bond with Stock Acquisition Right		—	—	
Deposit Receipt for Share Certificates and Other Securities		—	—	
Total	18,018,000	—	25,686,666	18,017,666

(2) Calculation method utilized when the Tender Offer is conducted through pro-rated distribution:

Since the total number of shares subscribed in the Tender Offer (25,686,666 shares) exceeded the number planned to be purchased, the subscribed shares will be purchased, delivered and settled on a pro-rata basis under Article 21 of the Cabinet Office Regulations Concerning Disclosure of a Tender Offer of Shares by the Issuer.

3. Places where the Tender Offer Report is available for public inspection

TonenGeneral Sekiyu K.K. 1-8-15 Kohnan, Minato-ku, Tokyo

Tokyo Stock Exchange, Inc. 2-1 Nihonbashi-Kabuto-cho, Chuo-ku, Tokyo

II. Relationship with Parent Company

The parent company, ExxonMobil Yugen Kaisha, subscribed to the tender offer. Its ownership share in TonenGeneral, currently 50.02%, is expected to remain constant after completion of the Tender Offer and anticipated cancellation of repurchased shares.
