



February 23, 2012

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 (Stock Code: 5012 Tokyo Stock Exchange)
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Partial Amendments to the Articles of Incorporation

TonenGeneral Sekiyu K.K. resolved at the Board of Directors Meeting on February 21, 2012 to propose amendments to the Articles of Incorporation as an agenda item at the 92nd General Meeting of Shareholders scheduled for March 27, 2012. These amendments are being proposed solely in order to ensure complete consistency in the articles of the two companies.

1. Reason for amendment

The Company decided to acquire share capital of ExxonMobil Yugen Kaisha ("EMYK") and following the acquisition, EMYK will become a subsidiary of the Company. For this reason, the Company proposes that Articles 2 (Purpose) of its Article of Incorporation be amended to include business purposes of EMYK. These amendments are being proposed solely in order to ensure complete consistency in the articles of the two companies.

2. Contents of amendment

Described below are the current provisions of the Articles of Incorporation and the proposed amendments.

Current Provisions	Provisions to be amended
Article 2. (Purpose) The purpose of the Company shall be to engage in the following business: 1. Manufacture, processing, purchase and sale, and import and export of petroleum and its by-products. 1. Manufacture, processing, purchase and sale, and import and export of petrochemical products and their	Article 2. (Purpose) The purpose of the Company shall be to engage in the following business: 1. Manufacture, processing, purchase and sale, and import and export of petroleum and its by-products. 1. Manufacture, processing, purchase and sale, and import and export of petrochemical products and their

<p>machines/appliances, electric machines/appliances, electronic machines/appliances, communication machines/appliances and software.</p> <p>1. <u>Selling and buying, and leasing of real estate.</u></p> <p>[Newly provided]</p> <p>[Newly provided]</p> <p>[Newly provided]</p> <p>1. Operation of travel business.</p> <p>1. Electricity Supply Business.</p> <p>1. Custody, transportation, various kinds of agency, and insurance agency that are related to the businesses described above.</p> <p>1. Engineering work, acquisition of industrial proprietary rights and consent to the exercise of them all associated with the items mentioned above.</p> <p>1. Business incidental or connected with the businesses described above.</p>	<p>machines/appliances, electronic machines/appliances, communication machines/appliances and software.</p> <p>1. <u>Sale, purchase, exchange, rent and lease real estate, and act as intermediary and administrator of real estate.</u></p> <p>1. <u>Restaurant and Convenience store business.</u></p> <p>1. <u>Marine transportation business.</u></p> <p>1. <u>Warehousing operation business.</u></p> <p>1. Operation of travel business.</p> <p>1. Electricity Supply Business.</p> <p>1. Custody, transportation, various kinds of agency, and insurance agency that are related to the businesses described above.</p> <p>1. Engineering work, acquisition of industrial proprietary rights and consent to the exercise of them all associated with the items mentioned above.</p> <p>1. Business incidental or connected with the businesses described above.</p>
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3. Effective date

Amendments are expected to take effect when the resolution is passed at the 92nd General Meeting of Shareholders, scheduled for March 27, 2012.

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