

February 24, 2014

TonenGeneral Sekiyu K.K.  
Contact:  
Public and Government Relations  
EMG Marketing Godo Kaisha  
Tel: 03-6713-4400

**Regarding settlement of civil suit**

TonenGeneral Sekiyu K.K. and its subsidiary EMG Marketing Godo Kaisha settled with the Japanese Government before the Tokyo High Court today regarding the civil suit filed by the government against the above companies and other companies for the restitution of unjust enrichment obtained in connection with oil products sold to the former Japan Defense Agency.

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*[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*